

# Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

RECEIVED  
SECRETARY OF THE SENATE  
PUBLIC RECORDS

2020 FEB -7 AM 11:11

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**  
☐ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)  
Consumer Technology Association (CTA)

Private Sponsor(s) (list all):

1/6/2020-1/8/2020

Travel date(s):

Name of accompanying family member (if any):

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input checked="" type="checkbox"/> Actual Amount	\$444 Airfare = \$244 Ground transportation = \$200	\$984.14	\$165 plus tax and gratuity	\$100 conference registration fee

## Expenses for Accompanying Spouse or Dependent Child (if applicable):

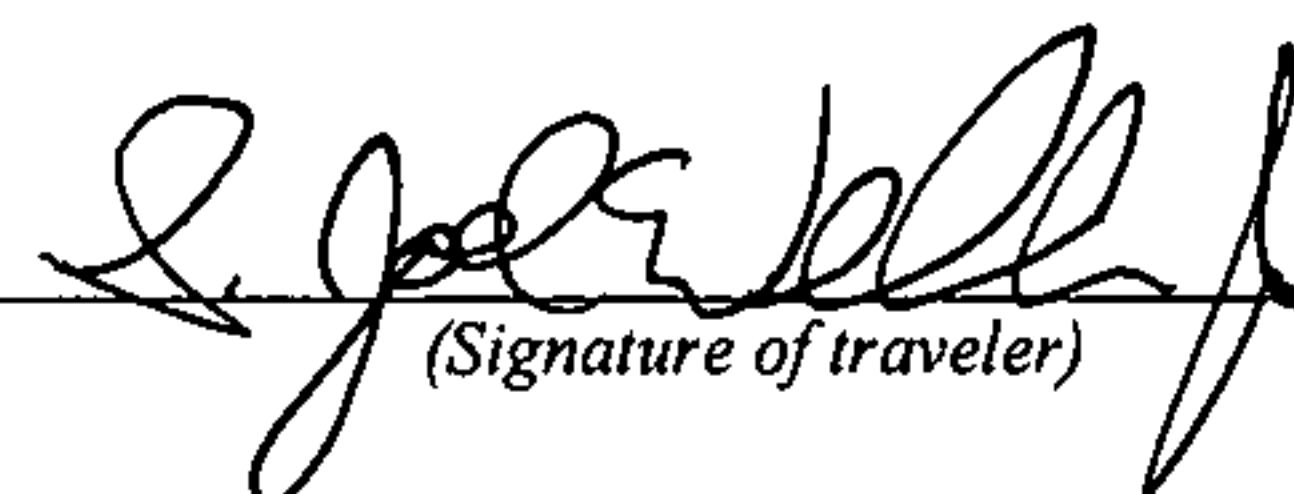
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

Please refer to the traveler attached schedule.

2/7/20  
(Date)

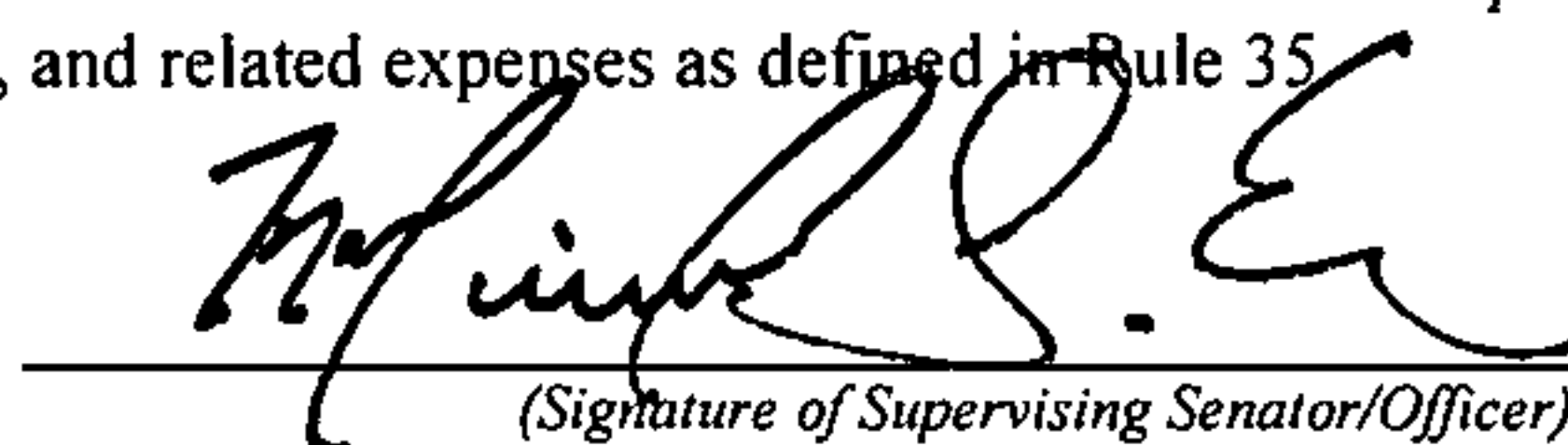
Stephen Joel Wellum Jr.  
(Printed name of traveler)

  
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

2/7/20  
(Date)

  
(Signature of Supervising Senator/Officer)

Date/Time Stamp:

## EMPLOYEE PRE-TRAVEL AUTHORIZATION

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will not be considered or approved. This form must be typed and is available as a fillable PDF on the Committee's website at [ethics.senate.gov](http://ethics.senate.gov). Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

ETHIC DEC 5'19PM 2:49

Name of Traveler: Stephen Wellum

Employing Office/Committee: Senator Mike Lee (UT)

Private Sponsor(s) (list all): Consumer Technology Association (CTA)

Travel date(s): January 8, 2019 - January 10, 2019

*Note: If you plan to extend the trip for any reason you must notify the Committee.*

Destination(s): Las Vegas, NV

Explain how this trip is specifically connected to the traveler's official or representational duties:

I handle Senator Lee's technology portfolio in relationship to his membership on the Senate Commerce Committee. The Consumer Electronic Show is CTA's annual trade show and technology conference with briefings and opportunities to interact with technology experts to inform technology policy work for Sen. Lee.

Name of accompanying family member (if any): N/A

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

12/5/19  
(Date)

[Signature]  
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Michael S. Lee hereby authorize Stephen Wellum  
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

12/5/19  
(Date)

[Signature]  
(Signature of Supervising Senator/Officer)

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

**This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.**

**The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.**

- Consumer Technology Association (CTA)
1. Sponsor(s) of the trip (please list all sponsors): \_\_\_\_\_
2. Description of the trip: CTA's annual trade show and conference
3. Dates of travel: 1/8/2020 - 1/10/2020
4. Place of travel: Las Vegas, NV
5. Name and title of Senate invitees: Please See Attached
6. I *certify* that the trip fits one of the following categories:
- ☐ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
- OR -
- ☒ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- AND -
- ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
- ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
- AND -
- ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).



9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☒ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

Travel is across country from Washington, DC to Las Vegas, NV. Senate invitee is scheduled to participate in a full day's worth of officially connected activities without any substantial gaps in the schedule such that a second night's stay is necessary to accomplish the purpose of the trip.

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

CTA is the sole sponsor of CES. CTA issues invitations, organizes the conference and books the travel.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

See attachment

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

CTA has sponsored trips for Congressional staff to attend CES for over 10 years.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

CTA conducts education days on the Hill, policy briefings, congressional testimony and also educates

Members and the public through meetings and press briefings.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate  <input type="checkbox"/> Actual Amounts	\$400  Airfare = \$300 Ground Transportation = \$100	\$399 x 2 = \$798	\$165	\$100 conference registration fee

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip involves an event that is arranged without regard to Congressional participation.

18. Reason for selecting the location of the event or trip

Las Vegas is the location of the annual trade show because it has the ability to accommodate our

space needs for over 180,000 attendees and over 2.5 million NSF of exhibit space.

19. Name and location of hotel or other lodging facility:

The Encore at Wynn, 3131 S Las Vegas Blvd, Las Vegas NV 89109

20. Reason(s) for selecting hotel or other lodging facility:

The hotel was selected for the proximity to the annual trade show and the ability to accommodate

space needs.



**Leaders In Technology Program**  
**Joel Wellum - CES 2020 Schedule**

**Wednesday, January 8**

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*Flight Itinerary*

Traveler is providing flight from Utah to Las Vegas

**Thursday, January 9**

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7 – 9 AM            Attendee Breakfast  
*Encore, Registration Suite*

9 - 10:30 AM      LIT Show Floor Tour and Demonstrations – Tech West Tour  
*Departs following keynote or from Encore Registration Suite*  
The LIT Tour Program provides curated show floor experiences tailored to LIT participants. The goal of the show floor tour for LIT participants is to give the opportunity to interact with the technology that is affected by the policies that the government shapes. Tech West areas of focus include 3D printing, Eureka Park (startup companies), Health & Wellness, SmartHome and Wearables.

11 AM –  
12:30 PM          LIT Show Floor Tour and Demonstrations – Tech East Tour  
*Departs from LVCC, North Hall, N263 (meet at 10:45 AM)*  
The LIT Tour Program provides curated show floor experiences tailored to LIT participants. The goal of the show floor tour for LIT participants is to give the opportunity to interact with the technology that is affected by the policies that the government shapes. Tech East areas include Accessibility, AI & Robots, AR/VR, Drones, Resilience, Self-Driving and Smart Cities.

12:30 – 1 PM      Lunch  
*LVCC, North Hall, N263, LIT Lounge and Business Center*

1-2 PM            **Blockchain Building Better Business**  
*LVCC, North Hall, N256*  
Blockchain technology has the ability to streamline how we do business. It can build trust with customers and maximize profits for businesses. But is there the right regulatory framework to reach these capabilities, and how can we prevent falling behind?

2:15 PM –  
3:15 PM          **Global Trade Crisis - The Cost of Tariffs**  
*LVCC, North Hall, N256*  
Hear trade experts' ideas for the best path forward in 2020. Tariffs on tech are at an all-time high. WTO cases on unfair trade practices are grinding to a halt. Trade agreements on the horizon offer hope for new opportunities.

Tech companies have created unprecedented opportunity for people around the globe. Many of those companies are now facing unprecedented scrutiny of their size and market power. This panel will explore whether competition is alive and well in the tech industry.

**Encore, Registration Suite**

**Entrepreneurs Reception**  
*Tropicana, The Havana Room*

**Friday, January 10**

7:20 PM



**Subject:** CES 2020 Invitation: Final Deadline

**Date:** Wednesday, November 20, 2019 at 4:00:36 PM Eastern Standard Time

**From:** CES Leaders in Technology Program

**To:** Wellum, Joel (Lee)

To view this email as a web page, go [here](#).



Las Vegas, NV  
**Jan. 7 - Jan. 10, 2020**

Dear Joel,

You are invited to be the special guest of the Consumer Technology Association (CTA)<sup>®</sup> at our nation's largest annual tradeshow — **CES<sup>®</sup> 2020**, to be held **Jan. 7-10, 2020** in Las Vegas, NV.

As the world's most influential tech event, CES has served as the proving ground for innovators and breakthrough technologies for over 50 years — the global stage where next-generation innovations are introduced to the marketplace.

As a technology policy leader, you are invited to participate in our **Leaders in Technology (LIT)** program at CES. Experience firsthand the innovative tech in artificial intelligence, 5G, self-driving and more, and hear from industry visionaries about the impact of tech policy on the cutting-edge tech that's fueling our nation's economy and job growth.

The program is also designed to meet the requirements of the ethics committee of the U.S. Senate for privately-sponsored travel. Pursuant to the rules, we are permitted to pay for no more than two nights and one day, subject to approval. You may pick the day of your attendance based on the programming that best fits

your area of interest. The program, including guest rooms and the Leaders in Technology registration suite, is headquartered at the Encore at Wynn Hotel.

CTA is offering to provide your roundtrip coach airfare, lodging, transportation in Las Vegas from and to the airport, as well as the show sites and group meals during your stay in Las Vegas. Attached please find the required **Private Sponsor Certification Form and list of Senate member** invitees for your review. This form will need to accompany your request to the U.S. Senate Selection Committee on Ethics for approval of privately-sponsored travel. CTA is not a lobbying firm, but does employ federal lobbyists.

**Deadline Extended:** Register today at **CES.tech** by creating an account using this email address — **joel\_wellum@lee.senate.gov**. *This is a limited, non-transferable invitation and we ask that you **reply by Nov. 27**.* For questions, please contact **LITprogram@CTA.tech** or 703-907-7795.

**If you have questions** about the LIT program we invite you to join a conference call on Monday, November 25 at 11:30 AM EST. Find out more about the program schedule, next steps and answers to all of your questions. Please dial in at 866-814-9555, conference code: 8210982214 on Monday, November 25 at 11:30 AM EST.

We hope that you will be able to join us for the Leaders in Technology program at CES 2020—the global stage for innovation.

**CES.tech | #CES2020**



This email was sent by: Consumer Technology Association  
1919 S. Eads St., Arlington, VA, 22202 US

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Amy	Klobuchar	Senator	US Senate
Patrick	Leahy	Senator	US Senate
Mike	Lee	Senator	US Senate
Ed	Markey	Senator	US Senate
Mitch	McConnell	Senator	US Senate
Martha	McSally	Senator	US Senate
Bob	Menendez	Senator	US Senate
Jeff	Merkley	Senator	US Senate
Jerry	Moran	Senator	US Senate
Lisa	Murkowski	Senator	US Senate
Chris	Murphy	Senator	US Senate
Patty	Murray	Senator	US Senate
Rand	Paul	Senator	US Senate
David	Perdue	Senator	US Senate
Gary	Peters	Senator	US Senate
Rob	Portman	Senator	US Senate
Jack	Reed	Senator	US Senate
James	Risch	Senator	US Senate
Mitt	Romney	Senator	US Senate
Jacklyn	Rosen	Senator	US Senate
Mike	Rounds	Senator	US Senate
Marco	Rubio	Senator	US Senate
Bernie	Sanders	Senator	US Senate
Ben	Sasse	Senator	US Senate
Brian	Schatz	Senator	US Senate
Tim	Scott	Senator	US Senate
Rick	Scott	Senator	US Senate
Jeanne	Shaheen	Senator	US Senate
Richard	Shelby	Senator	US Senate
Kyrsten	Sinema	Senator	US Senate
Tina	Smith	Senator	US Senate
Debbie	Stabenow	Senator	US Senate
Dan	Sullivan	Senator	US Senate
Jon	Tester	Senator	US Senate
John	Thune	Senator	US Senate
Thom	Tillis	Senator	US Senate
Pat	Toomey	Senator	US Senate
Tom	Udall	Senator	US Senate
Chris	Van Hollen	Senator	US Senate
Mark	Warner	Senator	US Senate
Elizabeth	Warren	Senator	US Senate
Sheldon	Whitehouse	Senator	US Senate
Roger	Wicker	Senator	US Senate
Ron	Wyden	Senator	US Senate
Todd	Young	Senator	US Senate

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